

Nomination Form

CONSORTIUM CAPITAL PVT. LTD.															FORM FOR NOMINATION																								
Regd. Office : 22, R. N. Mukherjee Road, 2nd Floor, Kolkata - 700 001															(To be filled in by individual applying singly or jointly)																								
Date	D	D	M	M	Y	Y	Y	Y	DP ID											Client ID																			
UCC										I/We wish to make a nomination. [As per details given below]																													
Nomination Details																																							
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																																							
Nomination can be made upto three nominees in the account										Details of 1st Nominee										Details of 2nd Nominee										Details of 3rd Nominee									
1 Name of the Nominee(s) (Mr./Ms.)																																							
2 Share of each Nominee Equally [If not equally, please specify percentage]										%										%										%									
Any odd lot after division shall be transferred to the first nominee mentioned in the form.																																							
3 Relationship with the Applicant (if any)																																							
4 Address of Nominee(s) City / Place State & Country																																							
PIN Code																																							
5 Mobile / Telephone No. of Nominee(s)																																							
6 Email ID of Nominee(s)																																							
7 Nominee Identification Details [Please tick any one of following and provide details of same] ☐ Photograph & Signature										Photograph of Nominee with Signature Across										Photograph of Nominee with Signature Across										Photograph of Nominee with Signature Across									
☐ PAN ☐ Aadhaar																																							
☐ Saving Bank A/c No.																																							
☐ Proof of Identity																																							
☐ Demat Account ID																																							
Sr. Nos. 8-14 should be filled only if Nominee(s) is a minor																																							
8 Date of Birth {in case of minor nominee(s)}																																							
9 Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}																																							

Name and Signature of Holder(s)*

1 ✓

2 ✓

3 ✓

10 Address of Guardian(s) City / Place State & Country			
PIN Code			
11 Mobile / Telephone No. of Guardian			
12 Email ID of Guardian			
13 Relationship of Guardian with Nominee			
14 Guardian Identification Details [Please tick any one of following and provide details of same] ☐ Photograph & Signature ☐ PAN ☐ Aadhaar ☐ Saving Bank A/c No. ☐ Proof of Identity ☐ Demat Account ID			
	Name(s) of holder(s)		Signature(s) of holder*
Sole / First Holder (Mr./Ms.)			✓
Second Holder (Mr./Ms.)			✓
Third Holder (Mr./Ms.)			✓

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

Notes : This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s).

DECLARATION FORM FOR OPTING OUT OF NOMINATION

CONSORTIUM CAPITAL PVT. LTD.		Date	D	D	M	M	Y	Y	Y	Y
Regd. Office : 22, R. N. Mukherjee Road, 2nd Floor, Kolkata - 700 001		UCC								
DP ID		Client ID (only for Demat account)								
Sole/First Holder Name										
Second Holder Name										
Third Holder Name										
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.										
Name and Signature of Holder(s)*										
1 ✓	2 ✓				3 ✓					

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.